

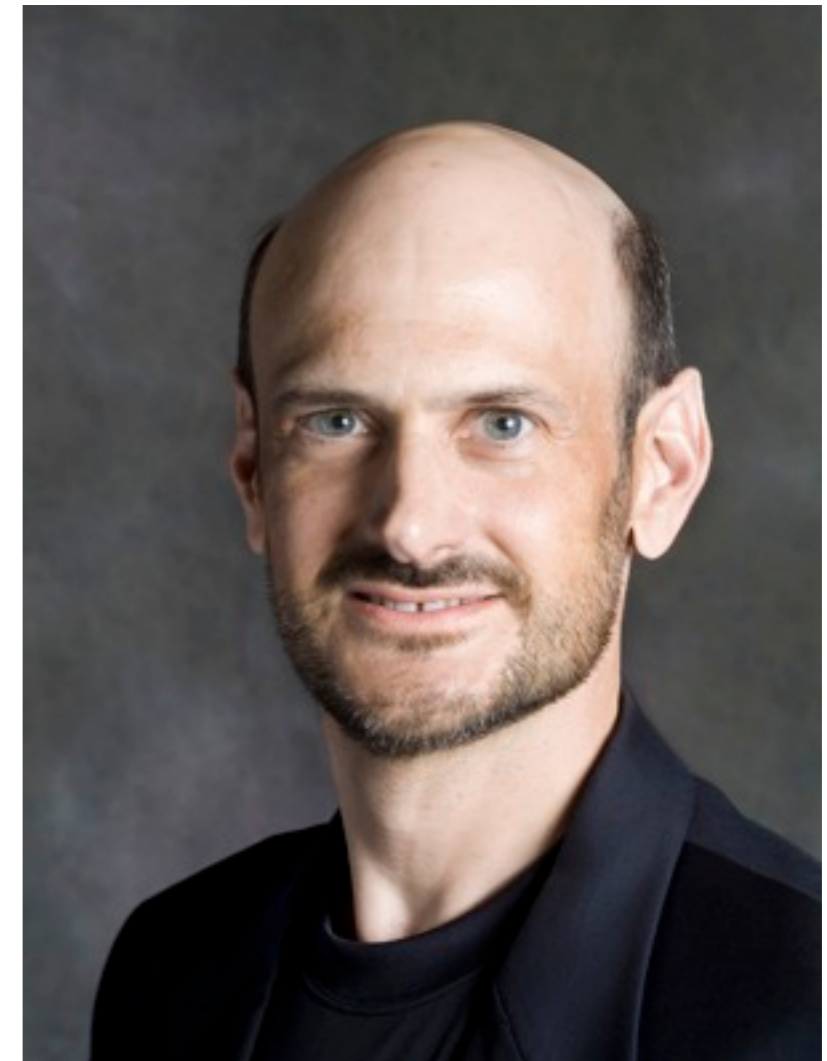
Diets Don't Work

Getting Sustainable Results with Scrum

Jim York



- Lean and Agile Coach and Trainer
 - 20+ years in the trenches working with teams as a performer and coach
 - Teaches others how to do apply Lean and Agile principles and practices in a sustainable way
 - CST, CSP, CSM
 - Lean, Agile, TQM, BPR, Six Sigma, SDLC (Waterfall)...
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Why Diet?

- Lose weight
- Feel better
 - more energy
 - self-image
- Control:
 - cholesterol
 - blood pressure
 - blood sugar



Broken System

- We diet because something is out of balance in our bodies resulting in undesirable results
- Think of your body as a system
- The diet is a solution for something that is broken in the system



Fixing the Broken System

Unavoidable reality:

- Temporary solutions yield temporary results
- Targeted solutions sometimes yield unexpected (and undesirable) results
- Fixing the broken system requires a holistic, sustained process



Who's the Customer?

- Fixing the broken system requires that you understand the result you seek to achieve
- What will be different when the system is “fixed”?



What's the Problem We're Trying to Solve?

- Organizations often use Agile to solve point-specific problems that in the end make no difference to the customer
- This is a misapplication of Agile that stems from a misplaced perception of value
- Results in sub-optimized solutions that can wreck havoc on the rest of the organization



What is Value?

- To be sustainably successful, organizations must produce something of value
- But what is it that constitutes value?



Lean Perspective

- Organizations create value when they deliver to customers:
 - What they want
 - When they want it
 - At a price they're willing to pay



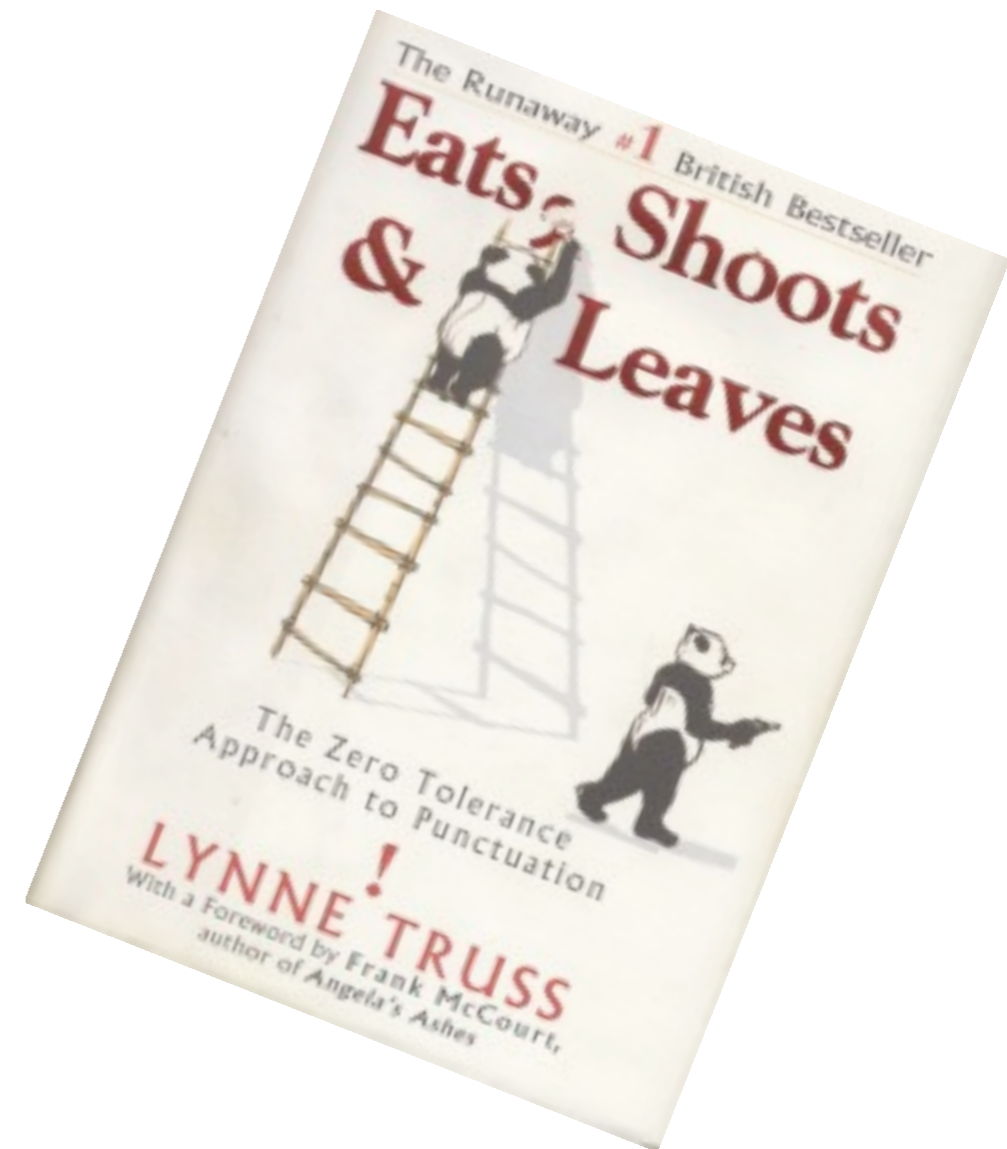
Misplaced Emphasis

A panda walks into a café. He orders a sandwich, eats it, then draws a gun and proceeds to fire it at the other patrons.

'Why?' asks the confused, surviving waiter amidst the carnage, as the panda makes towards the exit. The panda produces a badly punctuated wildlife manual and tosses it over his shoulder.

'Well, I'm a panda', he says, at the door. 'Look it up.'

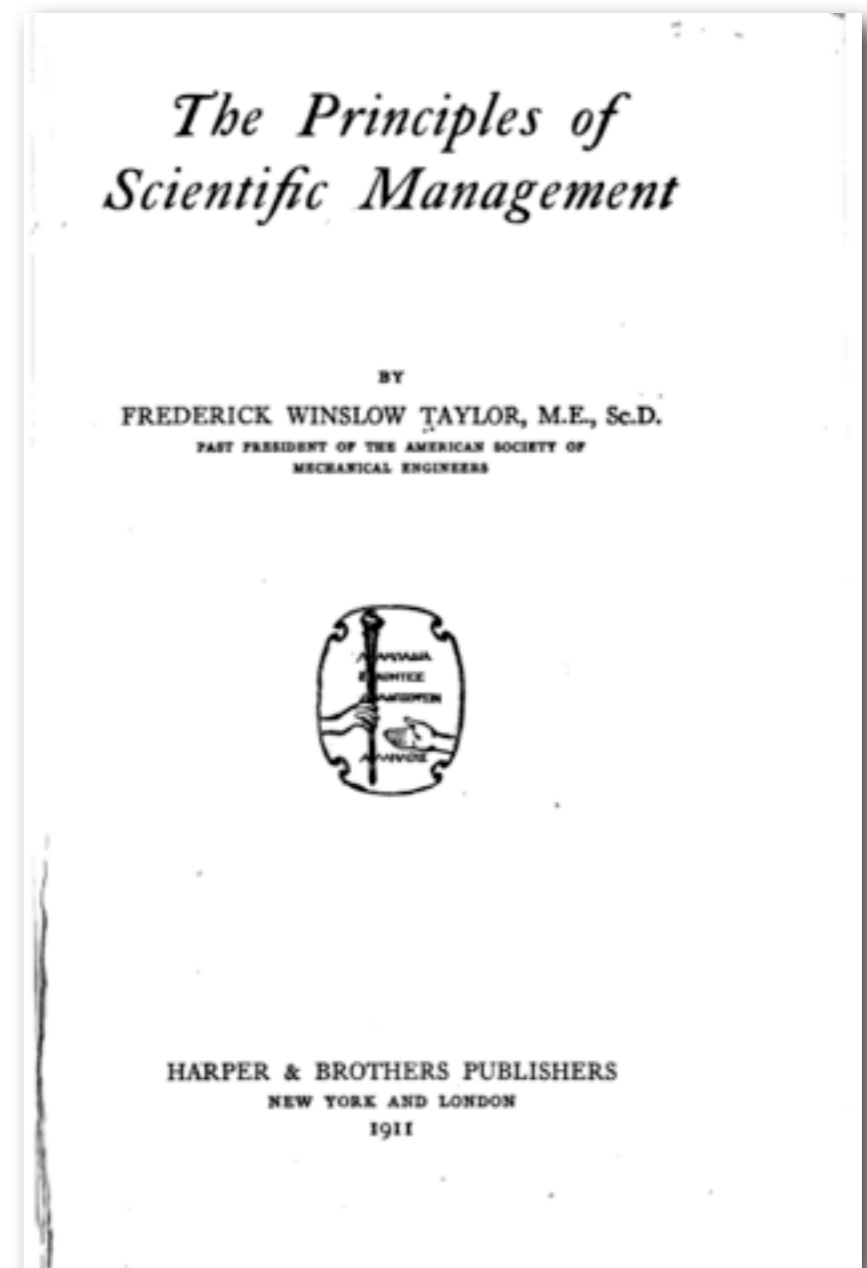
The waiter turns to the relevant entry in the manual and, sure enough, finds an explanation. 'Panda. Large black-and-white bear-like mammal, native to China. Eats, shoots and leaves.'



Blame it on Frederick Winslow Taylor

“The most prominent single element in modern scientific management is the task idea”

- Extract from Taylor's 1911 essay, "The Principles of Scientific Management"



When Task is Made King...

All things serve the task:

- management creates organizational structures best suited to accomplishing the task
- efficiency experts establish the best way to execute the task
- quality experts implement controls to ensure processes stays within defined tolerances
- workers are trained in process to complete the tasks
- management evaluates performance on process compliance



Let's Get Lean!

Local optimization = Bad

Global optimization = Good

Lean measures of success:

- cycle time
- financial return
- customer satisfaction



Software Challenges

Organization	Process	Management Approach	Motivational Systems
Functional Silos <ul style="list-style-type: none">• Requirements Engineering• Systems Architecture• Design• Coding• Quality Assurance• Operations• Etc.	“Waterfall”* <ul style="list-style-type: none">• Sequential Phases• Control Gates• Handoffs• Specialization• Project-based• Change disrupts process	Plan Driven <ul style="list-style-type: none">• BUFD• Management directs activities• Monitor Process• Stick to Plan• Progress measured against plan• Control costs	Focus on the Individual <ul style="list-style-type: none">• Measure and reward at the individual level• Reward compliance with process• Reward task accomplishment• Short-term focus

*With apologies to Winston W. Royce



The Value Stream

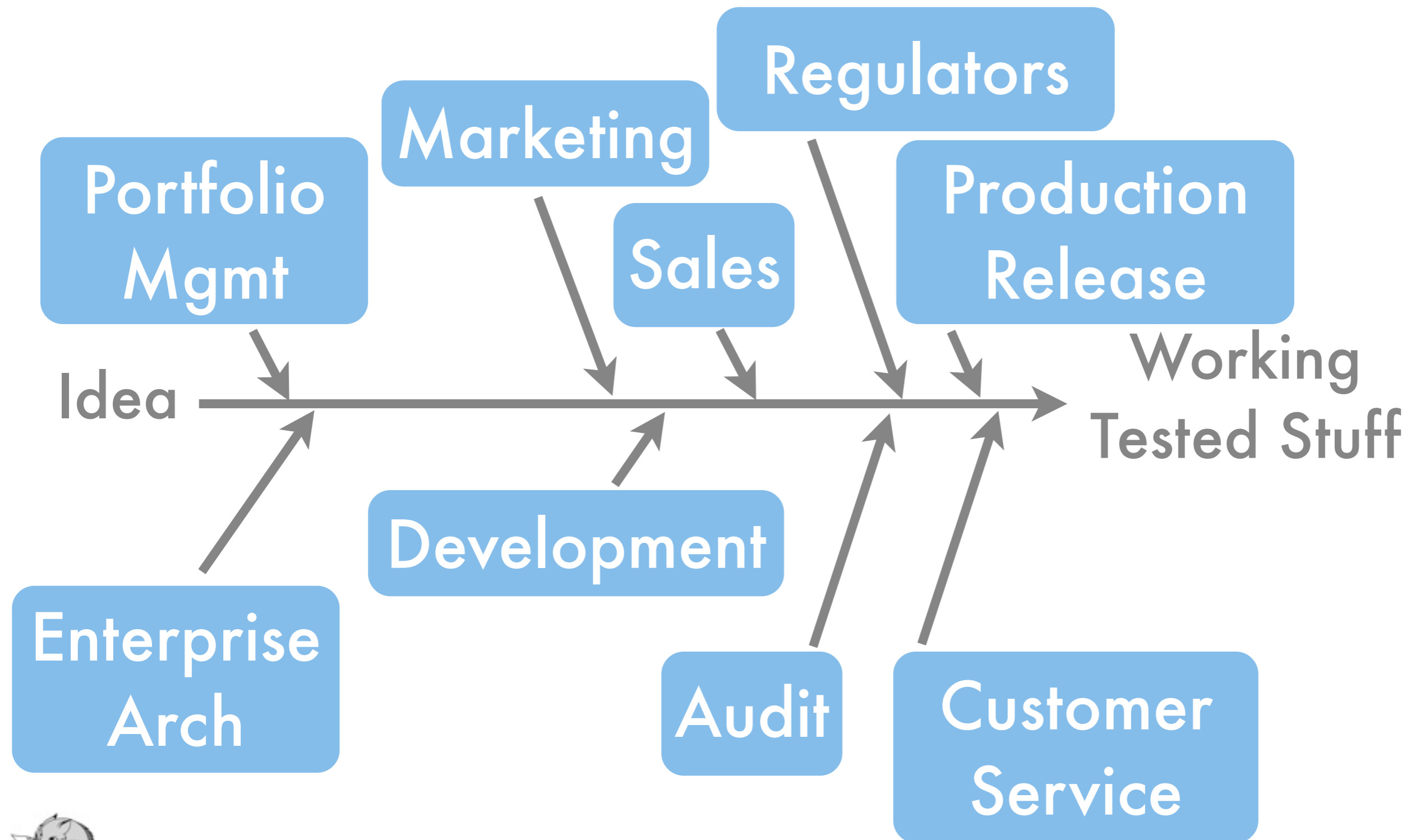
- Delivery process = stream carrying value to the customer — the **value stream**
- Object is to make value **flow** to the customer



What is the Value Stream?



What is the Value Stream?



The Lean Transformation

Restructure work and workers to
optimize flow and reduce cycle time



Seeing the Value Stream

- Customers don't care about task efficiency — they care about **results**
- Define the problem in terms of achieving success in the customer's eyes



Global Perspective

- Consider entire value stream from initial concept to delivery through the entire life of the product or service, concluding with the product or service's ultimate retirement
- Forces global optimization



One Team

- The Team that creates the product, supports and maintains the product
- Work queue contains new features alongside maintenance items
- Customer is King
- Work is prioritized from customer's perspective



Agile Software Development

- Regular cadence of brief delivery cycles (no more than one month) resulting in potentially releasable part of overall product
- Close collaboration with Customer
- Inspect and Adapt
- Customer drives development



Where Organizations Fall

- Limit implementation of Agile to the existing technology delivery group
- Fixes just one part of the delivery stream



What Effective Agile Teams

- Take a holistic view
- Optimize flow
- Involve the Customer
- “Team” lives beyond delivery



Sustaining Results with Scrum

- Identify your ultimate customer
- Move from a task-centric to a customer-centric perspective
- Establish goals for cycle time, financial results, and customer satisfaction and measure progress against these goals
- See the whole value stream
- Organize around flow
- Involve the customer



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